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IMAGI INTERNATIONAL HOLDINGS LIMITED
意力國際控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 585)

TERMINATION OF MAJOR TRANSACTION AND CONNECTED TRANSACTION AT SUBSIDIARY LEVEL ISSUANCE OF NEW SHARES BY A SUBSIDIARY IN EXCHANGE FOR THE SUBSCRIBER'S SHARES

References are made to the announcements of Imagi international Holdings Limited (the "**Company**") dated 4 May 2026, 29 May 2026, 7 July 2026 and 7 August 2026 (collectively as the "**Announcements**") in relation to the Subscription. Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as those defined in the Announcements.

Since IFGL and the Subscriber contemplate that the conditions precedents to the Subscription Agreement (as more particularly set out in the section headed "Conditions Precedent" in the Company's announcement dated 4 May 2026) will not be fulfilled by the long stop date, i.e. 30 September 2026, the parties entered into a termination agreement on 17 September 2026 (the "**Termination Agreement**") to terminate the Subscription Agreement. With effect from the date of the Termination Agreement, each of IFGL and the Subscriber has been released from all of their respective obligations, covenants and undertakings contained in the Subscription Agreement, and neither party hereto shall have any claim against the other for or on account of the Subscription Agreement or for or by reason of any act matter or thing relating thereto.

As a result of the termination of the Subscription Agreement, the Subscription and the proposed issuance of the Subscription Shares will not proceed and therefore, no circular will be despatched to the Shareholders and the SGM will not be convened.

The Board considers that the termination of the Subscription Agreement will not have any material adverse effect on the operations of the Group.

By order of the Board
Imagi International Holdings Limited
Kitchell Osman Bin
Executive Director

Hong Kong, 17 September 2026

At the date of this announcement, the Board comprises the following Directors:

Executive Directors:
Mr. Han Xuyang *(Chairman)*
Mr. Wang Haomian
Mr. Jin Mingyi
Mr. Kitchell Osman Bin

Independent non-executive Directors:
Mr. Tam Man Hong
Ms. Liu Jianyi
Mr. Miu Frank H.